

PCMH Webinar for Grantees

October 6, 2016

Agenda

- A/PCMH Overview
- Grantee Actions
- Create NOI Application
- Resource Links
- Check NOI Application Status
- Q & A

A/PCMH Overview

A/PCMH Overview

- Functionality now in EHBs
- Grantee creates NOI and submits
- PO reviews application
- Grantee can check on review status

Grantee Actions

Grantee Steps

1. Select grant
2. Click on *Create NOI* button
3. Select accreditation type
4. Grant info already filled in
5. Fill out other fields
6. Submit to PO
7. Check on review status

Create NOI Application

Locate Grant

- Click on Grants tab to see your grants



Select Grant

➤ Click on Grant folder link to open the grant information page

My Grant Portfolio - List

[Add Grant To Portfolio](#)

My Grant Portfolio (1) | My Grant Access Requests (0)

[Detailed View](#) | [Search](#) | [Saved Searches](#) ▼

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Grant Number	Organization Name	Current Budget Period	Current Project Period End Date	CRS-EIN	Grant Role	Grant Active	Last Award Issue Date	Options
		06/01/2016-05/31/2017	05/31/2017	1060646656A1	PD, FF	Yes	08/25/2016	Grant Folder ▼

Select A/PCMH Link

➤ Select HRSA Accreditation/PCMH Initiative

The screenshot displays the HRSA Electronic Handbooks interface. At the top, there is a navigation bar with tabs for Home, Tasks, Organizations, Grants, Free Clinics, and FQHC-LALS. Below this is a secondary navigation bar with links for Browse, Funding Opportunities, and Guide Me. The breadcrumb trail indicates the user is in the Grants section, specifically in a Grant Folder. The main content area is titled 'Grant Home' and contains several sections: 'Current Budget Period' (06/01/2016 - 05/31/2017), 'Current Project Period' (08/01/2015 - 05/31/2017), 'Budget Support Year' (2), and 'Project Title'. Below this is a 'Resources' section with links for 'Last NoA', 'HRSA Contacts', and 'Awarded Funding Opportunities'. The 'Grants' section is divided into three columns: 'Submissions' (with links for Work on Financial Report, Work on Progress Report, Performance Report, Work on My NCC Report, and Work on Other Submissions), 'Requests' (with links for Applications, Existing Prior Approvals, Request New Prior Approval, Existing H80 Health Center CIS, Request New H80 Health Center CIS, and Legacy H80 Health Center CIS), and 'Users' (with links for Approve Requests, Update Privileges, and Authorize New). At the bottom, there is an 'Others' section with links for FTCA Program and HRSA Accreditation/PCMH Initiative, which is highlighted with a red box. A '+ View More' link is present at the bottom of the 'Others' section.

Create New NOI Button

The screenshot displays a web interface for 'Accreditation and Patient Centered Medical Home(PCMH) NOIs - List'. It features a 'Resources' section with a 'View' dropdown menu. The dropdown menu is open, showing options: 'PAL', 'Accreditation and PCMH Website', 'The Joint Commission', 'AAAHC', and 'NCQA'. Below the dropdown is a 'Create New NOI' button with a plus icon.

Accreditation and Patient Centered Medical Home(PCMH) NOIs - List

Resources

View


PAL | Accreditation and PCMH Website | The Joint Commission | AAAHC | NCQA

Create New NOI


Select Accreditation Organization

- Three organizations to choose from
 - AAAHC
 - The Joint Commission
 - NCQA

Select Organization Screen

 **A/PCMH NOI - Create NOI**

Note(s):
Select the organization for the type of NOI you want to create

Resources 

View

PAL | Accreditation and PCMH Website | The Joint Commission | AAAHC | NCQA

Organizations

AAAHC

The Joint Commission

NCQA


Cancel **Create NOI**

Application Form

- Grantee information already filled
- Need to fill in grantee quality recognition contact information
- Answer accreditation questions
- Submit application

Grantee Contact Information Section

▶ [Redacted]

▼ Resources 

View

PAL | Accreditation and PCMH Website | The Joint Commission | AAAHC | NCQA

▼ Section 1: Grantee Contact Information

Grant Number	[Redacted]
BHCMIS ID	[Redacted]
Grantee Name	[Redacted]
Grantee Address	[Redacted]
Other Organization Name	N/A
HRSA Project Officer	[Redacted]

Grantee Quality Recognition Contact Information

▼ Section 2: Grantee Quality Recognition Contact Information

* Contact Name	<input type="text"/>
* Contact Title	<input type="text"/>
* Contact Phone	<input type="text"/>
* Contact Email	<input type="text"/>
* Alternate Contact Name	<input type="text"/>
* Alternate Contact Phone	<input type="text"/>

Has the grantee completed the following actions?

* Read and understood the Accreditation and/or the PCMH standards as applicable	<input type="radio"/> Yes <input type="radio"/> No
* Planned preparation for the survey	<input type="radio"/> Yes <input type="radio"/> No
* Performed a self-assessment	<input type="radio"/> Yes <input type="radio"/> No
* Established a recognition lead person	<input type="radio"/> Yes <input type="radio"/> No
* Obtained technical assistance or training on the recognition standards	<input type="radio"/> Yes <input type="radio"/> No

If yes, please specify. If no, please specify your request for TA.
Approximately 1 page ⓘ (Max 2000 Characters without spaces): 2000 Characters left.



Accreditation and PCMH Recognition – AAAHC

▼ Section 3: Accreditation and PCMH Recognition

Please indicate the type of survey you are requesting and if it is an 'initial' or 'resurvey'.

★ Primary Care/Ambulatory

Yes (Initial)

Yes (Renewal)

No

★ Medical Home

Yes (Initial)

Yes (Renewal)

No

★ What is your organization's projected month/year for the accreditation survey?

Month:

Year:

★ Is your organization interested in receiving technical assistance or training from AAAHC?

Yes

No

★ If yes, indicate when you want to receive assistance or training:

Month:

Year:

[Return to List](#)

[Save](#) [Submit](#)



Accreditation and PCMH Recognition – The Joint Commission

Section 3: Accreditation and PCMH Recognition

Please indicate the type of survey you are requesting and if it is an 'initial' or 'resurvey'.

★ Primary Care/Ambulatory	<input type="radio"/> Yes (Initial) <input type="radio"/> Yes (Renewal) <input type="radio"/> No
★ Laboratory	<input type="radio"/> Yes (Initial) <input type="radio"/> Yes (Renewal) <input type="radio"/> No
★ Behavioral Health	<input type="radio"/> Yes (Initial) <input type="radio"/> Yes (Renewal) <input type="radio"/> No
★ Primary Care Medical Home	<input type="radio"/> Yes (Initial) <input type="radio"/> Yes (Renewal) <input type="radio"/> No
★ What is your organization's projected month/year for the accreditation survey?	Month: <input type="text" value="Select One"/> Year: <input type="text" value="Select One"/>
★ Is your organization interested in receiving technical assistance or training from The Joint Commission?	<input type="radio"/> Yes <input type="radio"/> No
★ If yes, indicate when you want to receive assistance or training:	Month: <input type="text" value="Select One"/> Year: <input type="text" value="Select One"/>



Accreditation and PCMH Recognition – NCQA: Steps

1. Need to Add Site to NOI
2. Click Add Site to NOI button
3. Select site
4. Add Grantee Quality Recognition Contact Information
5. Update site – click on Update link
6. Specify Recognition Body or None
7. Select type of recognition request

Select Add Site to NOI

Section 3: Accreditation and PCMH Recognition

[+ Add Site to NOI](#)

Navigation: [Home] [Previous] [Next] [End] Page size: 15 Go

Site Id	Site Name	Site Address	PCMH Status
No records to display.			

Navigation: [Home] [Previous] [Next] [End] Page size: 15 Go

Select Site to Add

A/PCMH NOI - Select Site

Resources

View

[PAL](#) | [Accreditation and PCMH Website](#) | [The Joint Commission](#) | [AAAHC](#) | [NCQA](#)

Select Site(s) From Scope

This page: 0 | Across pages:

Page size: 15 | Go | 1 items in 1 page(s)

Select/Unselect	Site Id	Site Name	Site Address	Options
<input type="checkbox"/>				Add Site to NOI

Page size: 15 | Go | 1 items in 1 page(s)

Update Site Information

Section 3: Accreditation and PCMH Recognition

[Add Site to NOI](#)

Page size: 15 Go 1 items in 1 page(s)

Site Id	Site Name	Site Address	PCMH Status	PCMH Recognition Level	Date of PCMH Recognition	Recognition Body	Request Type	Site Status	Options
			None	None	N/A		Initial Request	In Progress	Update

Page size: 15 Go 1 items in 1 page(s)

[Return to List](#) [Save](#) [Submit](#)

Update Site Details

▼ Update Site Details

Site ID	<input type="text"/>
Site Name	<input type="text"/>
Site Address	<input type="text"/>
PCMH Status	<input checked="" type="radio"/> None <input type="radio"/> Recognized <input type="radio"/> Denied
PCMH Recognition level	<input checked="" type="radio"/> None <input type="radio"/> Level 1 <input type="radio"/> Level 2 <input type="radio"/> Level 3
Date Of PCMH Recognition (Leave blank if no recognition date)	<input type="text"/>
★ Recognition Body (i.e, NCQA, other-specify, enter 'None' if no recognition body)	<input type="text"/>
★ If requesting PCMH recognition, provide type of request	<input checked="" type="radio"/> Initial Request <input type="radio"/> Add On <input type="radio"/> Renewal <input type="radio"/> Conversion <input type="radio"/> Upgrade <input type="radio"/> Corporate

Submit the NOI Application

- Application is displayed in read only view
- Click Confirm on the Confirmation page
- Success message is displayed
- Taken back to Accreditation and Patient Centered Medical Home (PCMH) NOIs – List page

Success Message

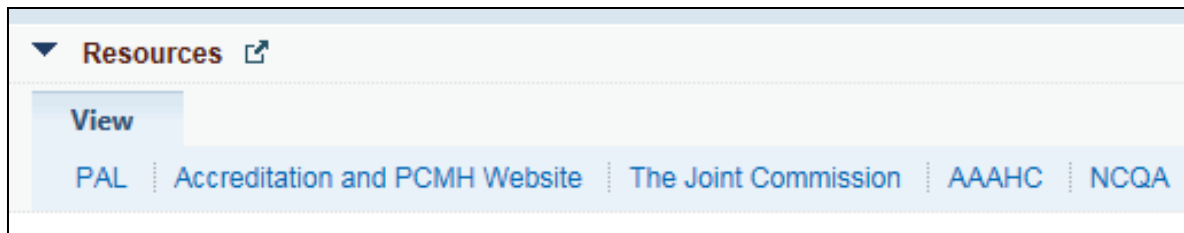


Success:

NOI (APCMH00012039) submitted to HRSA.

Resource Links

Resource Links on Application Page



Resource Links

- PAL = Program Assistance Letter
- Other links take you to the respective web sites for each organization

Check NOI Application Status

Check NOI Application Status

- Click on A/PCMH link from Grant Information page
- List of submitted NOI application will be displayed
- Status types:
 - Not Started = PO has not started the review
 - Pending = PO has opened the application, but did nothing else
 - On Hold = PO has put application on hold
 - Approved / Disapproved = PO has either approved or disapproved the application

NOI Application Status List

Accreditation and Patient Centered Medical Home(PCMH) NOIs - List

Success:
NOI (APCMH00012039) submitted to HRSA.

Resources

- View
[PAL](#) | [Accreditation and PCMH Website](#) | [The Joint Commission](#) | [AAHC](#) | [NCQA](#)

Create New NOI

Search | Saved Searches

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NOI Tracking Number	Grant Number	Grantee Name	Organization	Created On	Created By	Submitted Date	Submission Status	HRSA Review Status	Options
APCMH00012036			AAHC	09/28/2016		09/28/2016	Submitted	In Progress	View NOI
APCMH00012037			The Joint Commission	09/28/2016		09/28/2016	Submitted	Approved	View NOI
APCMH00012038			NCQA	09/28/2016		09/28/2016	Submitted	On Hold	View NOI
APCMH00012039			AAHC	09/28/2016		09/28/2016	Submitted	Not Started	View NOI

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Q & A



Thank You!